# **Application: Cardinal McCloskey Community Charter School**

Maria Campo - grants@csbm.com 2021-2022 Annual Report

# **Entry 1 School Info and Cover Page**

Completed - Aug 1 2022

#### **Instructions**

#### **Required of ALL Charter Schools**

Each Annual Report begins with a completed School Information and Cover Page. The information is collected in a survey format within Annual Report portal. When entering information in the portal, some of the following items may not appear, depending on your authorizer and/or your responses to related items.

# **Entry 1 School Information and Cover Page**

(New schools that were not open for instruction for the 2021-2022 school year are not required to complete or submit an annual report this year).

Please be advised that you will need to complete this cover page (including signatures) <u>before</u> all of the other tasks assigned to you by your school's authorizer are visible on your task page. While completing this cover page task, please ensure that you select the correct authorizer (as of June 30, 2022) or you may not be assigned the correct tasks.

## **BASIC INFORMATION**

#### a. SCHOOL NAME

(Select name from the drop down menu)

CARDINAL MCCLOSKEY COMMUNITY CHARTER SCHOOL 800000089573

at. Popular School Name
(No response)
b. CHARTER AUTHORIZER (As of June 30th, 2021)
Please select the correct authorizer as of June 30, 2022 or you may not be assigned the correct tasks.
SUNY BOARD OF TRUSTEES
d. DISTRICT / CSD OF LOCATION
CSD #10 - BRONX
e. DATE OF INITIAL CHARTER
11/2018
f. DATE FIRST OPENED FOR INSTRUCTION
8/2019
c. School Unionized
Is your charter school unionized?
No

h. SCHOOL WEB ADDRESS (URL)	
www.cmccs.org	
i. Total Approved Charter Enrollment for 2021-2 enrollment)	2022 School Year (exclude Pre-K program
300	
j. Total Enrollment on June 30, 2022 (exclude Pr	re-K program enrollment)
265	
k. Grades Served during the 2021-2022 School	Year (exclude Pre-K program students)
Check all that apply	
Grades Served	K, 1, 2, 3
I1. DOES THE SCHOOL CONTRACT WITH A CHAR ORGANIZATION?	TER OR EDUCATIONAL MANAGEMENT
No	
FACILITIES INFORMATION	

#### m. FACILITIES

Will the school maintain or operate multiple sites in 2022-2023?

No, just one site.
--------------------

#### **CARDINAL MCCLOSKEY COMMUNITY CHARTER SCHOOL 800000089573**

#### **School Site 1 (Primary)**

#### m1. SCHOOL SITES

Please provide information on Site 1 for the upcoming school year.

	Physical	Phone Number	District/CSD	Grades to be	Receives
	Address			Served at Site	Rental
				for coming	Assistance for
				year (K-5, 6-9,	Which Grades
				etc.)	(If yes, enter
					the appropriate
					grades. If no,
					enter No).
Site 1	685 East 182nd Street, Bronx, NY 10457	347-708-0480	NYC CSD 10	K-4	K-4

## m1a. Please provide the contact information for Site 1.

	Name	Title	Work Phone	Alternate Phone	Email Address
School Leader	Jennifer Fedele	Founding Principal	347-708-0480	914-400-3578	ifedele@cmccs.
Operational Leader	Jennifer Fedele	Founding Principal	347-708-0480	914-400-3578	ifedele@cmccs.
Compliance Contact	Jennifer Fedele	Founding Principal	347-708-0480	914-400-3578	ifedele@cmccs.
Complaint Contact	Jennifer Fedele	Founding Principal	347-708-0480	914-400-3578	ifedele@cmccs.
DASA Coordinator	Sheneka Gumbs	Social Worker	347-708-0480	917-383-5592	sgumbs@cmcc s.org
Phone Contact for After Hours Emergencies	Jennifer Fedele	Founding Principal	347-708-0480	914-400-3578	ifedele@cmccs.

## m1b. Is site 1 in public (co-located) space or in private space?

Private Space

IF LOCATED IN PRIVATE SPACE IN NYC OR IN DISTRICTS OUTSIDE NYC

m1d. Upload a current Certificate of Occupancy (COO) and the annual Fire Inspection Report

for school site 1 if located in private space in NYC or located outside of NYC.

Certificate of Occupancy and Fire Inspection. Provide a copy of a current and non-expired

certificate of occupancy (if outside NYC or in private space in NYC). For schools that are not in

district space (NYC co-locations), provide a copy of a current and non-expired certificate of

occupancy, and a copy of the current annual fire inspection results, which should be dated on

or after July 1, 2021.

Fire inspection certificates must be updated annually. For the upcoming school year

2022-2023, the fire inspection certificate must be dated after July 1, 2021.

• If the fire inspection certificate is dated after the August 1, 2022 submission of the

Annual Report, please submit the new certificate with the Annual Report entries due on

November 1, 2022.

Site 1 Certificate of Occupancy (COO)

CMCCS COO.pdf

Filename: CMCCS COO.pdf Size: 104.5 kB

**Site 1 Fire Inspection Report** 

CMCCS FireInspectionReport.pdf

Filename: CMCCS FireInspectionReport.pdf Size: 294.4 kB

**CHARTER REVISIONS DURING THE 2021-2022 SCHOOL YEAR** 

n1. Were there any revisions to the school's charter during the 2021-2022 school year? (Please

include approved or pending material and non-material charter revisions).

No

o. Has your school's Board of Trustee's approved a budget for the 2021-2022 FY?

Yes

#### **ATTESTATIONS**

p. Individual Primarily Responsible for Submitting the Annual Report. (To write type in a phone number with an extension, please use this format: 123-456-7890-3. The dash and number 3 at the end of the phone number refers to the individual's phone extension. Do not type in the work extension or the abbreviation for it - just the dash and the extension number after the phone number).

Name	Jennifer Fedele
Position	Founding Principal
Phone/Extension	347-708-0480
Email	jfedele@cmccs.org

p. Our signatures (Executive Director/School Leader/Head of School and Board President) below attest that our school has reviewed, understands and will comply with the employee clearance and fingerprint requirements as outlined in Entry 10 and found in the <a href="NYSED CSO">NYSED CSO</a> Fingerprint Clearance Oct 2019 Memo. Click YES to agree.

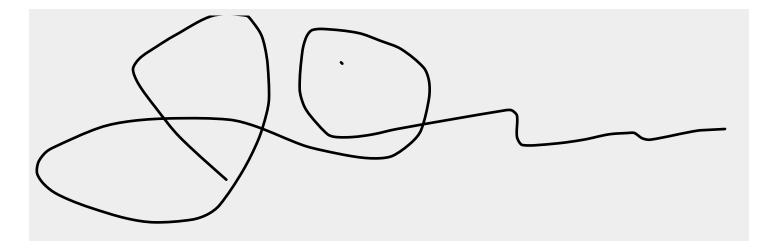
#### **Responses Selected:**

q. Our signatures (Executive Director/School Leader/Head of School and Board President) below attest that all of the information contained herein is truthful and accurate and that this charter school is in compliance with all aspects of its charter, and with all pertinent Federal, State, and local laws, regulations, and rules. We understand that if any information in any part of this report is found to have been deliberately misrepresented, that will constitute grounds for the revocation of our charter. Click YES to agree and then use the mouse on your PC or the stylus on your mobile device to sign your name).

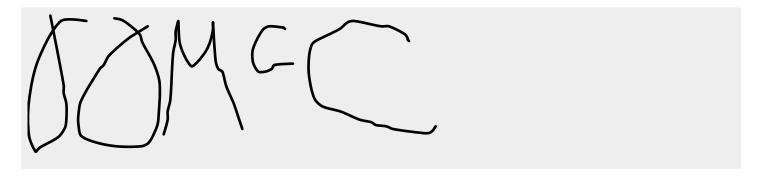
#### **Responses Selected:**

Yes

#### Signature, Head of Charter School



#### Signature, President of the Board of Trustees



(No response)



Thank you.

# **Entry 3 Accountability Plan Progress Reports**

Incomplete

# **Instructions**

#### SUNY-Authorized Charter Schools ONLY- Complete Template and Upload to Epicenter

SUNY-authorized charter schools must download an Accountability Plan Progress Report template at <u>Accountability Plan Progress Report</u>. After completing, SUNY-authorized charter schools must upload the document into the SUNY Epicenter system by **September 15, 2022**. SUNY CSI will forward to NYSED CSO.

PLEASE NOTE: This is a required task, and it is marked optional for administrative purposes only.

# **Entry 4 - Audited Financial Statements**

**Incomplete** 

#### **Required of ALL Charter Schools**

**ALL SUNY-authorized charter schools** must upload the financial statements and related documents in PDF format into the SUNY Epicenter system no later than **November 1, 2022.** SUNY CSI will forward to NYSED CSO. **SUNY-authorized charter schools** are asked to ensure that security features such as password protection are turned off.

**ALL Regents, NYCDOE, and Buffalo BOE-authorized charter schools** must upload final, audited financial statements to the <u>Annual Report Portal</u> no later than **November 1, 2022**. Upload the independent auditor's report, any advisory and/or management letter, and the internal controls report as one submission, combined into a PDF file, ensuring that security features such as password protections are removed from all school uploaded documents.

PLEASE NOTE: This task appears as visible and optional task in the online portal until August 1 2022 but will be identified as a required task thereafter and due on November 1, 2022. This is a required task, and it is marked optional for administrative purposes only.

# **Entry 4a - Audited Financial Report Template (SUNY)**

Incomplete

**Instructions - SUNY-Authorized Charter Schools ONLY** 

SUNY-authorized schools must download the Excel spreadsheet entitled "Audited Financial Report Template" at <a href="http://www.newyorkcharters.org/fiscal/">http://www.newyorkcharters.org/fiscal/</a>. After completing, schools must upload the document into the SUNY Epicenter system no later than **November 1, 2022.** SUNY CSI will forward to NYSED CSO.

PLEASE NOTE: This is a required task, and it is marked optional for administrative purposes only.

# Entry 5 - Fiscal Year 2022-2023 Budget

#### **Incomplete**

<u>SUNY-authorized charter schools</u> should download the <u>2022-23 Budget and Quarterly Report</u> <u>Template and the 2022-23 Budget Narrative Questionnaire</u> from the SUNY website and upload the completed template into Epicenter. SUNY CSI will forward to NYSED CSO. **Due November 1, 2022**.

<u>Regents, NYCDOE, and Buffalo BOE authorized charter schools</u> should upload a copy of the school's FY22 Budget using the <u>2022-2023 Budget Template</u> in the portal or from the Annual Report website. **Due November 1, 2022**.

The assumptions column should be completed for all revenue and expense items unless the item is self-explanatory. Where applicable, reference the page number or section in the application narrative that indicates the assumption being made. For instance, student enrollment would reference the applicable page number in Section I, C of the application narrative.

PLEASE NOTE: This is a required task, and it is marked optional for administrative purposes only.

# **Entry 6 - Board of Trustees Disclosure of Financial Interest Form**

Completed - Aug 1 2022

Due on August 1, 2022, each member of the charter school's Board of Trustees who served on a charter school education corporation governing one or more charter schools for any period during the 2021-2022 school year must complete and sign a <u>Trustee Disclosure of Financial Interest Form</u>. Acceptable signature formats include:

- Digitally certified PDF signature (i.e., DocuSign)
- Manual signature (1. download to print, 2. manually sign, 3. scan signed document to PDF, and 4. upload into portal)

All completed forms must be collected and uploaded in .PDF format for each individual member. The education corporation is responsible for completing the form for trustees who left the board during the reporting year.

Forms completed from past years will not be accepted. **Only the latest version of the form** (updated in April, 2022) is acceptable.).

Trustees serving on an education corporation that governs more than one school are not required to complete a separate disclosure for each school governed by the education corporation. In the Disclosure of Financial Interest Form, trustees must disclose information relevant to any of the schools served by the governing education corporation.

#### 21-22AR BoardDisclosure Grace

Filename: 21-22AR\_BoardDisclosure\_Grace.pdf Size: 316.9 kB

#### 21-22AR BoardDisclosure McCarthy

**Filename:** 21-22AR\_BoardDisclosure\_McCarthy.pdf **Size:** 1.0 MB

#### 2021-22 AR Financial Disclosure Form Ursillo

 $\textbf{Filename:}\ 2021\text{-}22\_AR\_Financial\_Disclosure\_Fo\_sKEJgOl.pdf\ \textbf{Size:}\ 581.8\ kB$ 

#### 2021-22 AR Financial Disclosure Form Thorne

Filename: 2021-22\_AR\_Financial\_Disclosure\_Fo\_LZtsWev.pdf Size: 581.8 kB

#### 2021-22 AR Financial Disclosure Form Devries

Filename: 2021-22\_AR\_Financial\_Disclosure\_Fo\_JvZfeQa.pdf Size: 581.8 kB

#### 2021-22 AR Financial Disclosure Form Lowy

Filename: 2021-22\_AR\_Financial\_Disclosure\_Form\_Lowy.pdf Size: 581.8 kB

#### 2021-22 AR Financial Disclosure Form Quinn

Filename: 2021-22\_AR\_Financial\_Disclosure\_Form\_Quinn.pdf Size: 581.8 kB

#### 2021-22 AR Financial Disclosure Form Charles

Filename: 2021-22\_AR\_Financial\_Disclosure\_Fo\_MXKm6a0.pdf Size: 581.8 kB

#### 21-22AR BoardDisclosure Broderick

Filename: 21-22AR BoardDisclosure Broderick.pdf Size: 664.0 kB

## **Entry 7 BOT Membership Table**

Completed - Aug 1 2022

## **Instructions**

# Required of ALL charter schools

ALL charter schools or education corporations governing multiple schools must complete the Board of Trustees Membership Table within the online portal. Please be sure to include and identify parents who are members of the Board of Trustees and indicate whether parents are voting or non-voting members.

# **Entry 7 BOT Table**

- 1. SUNY-AUTHORIZED charter schools are required to provide information for VOTING Trustees only.
- 2. REGENTS, NYCDOE, and BUFFALO BOE-AUTHORIZED charter schools are required to provide information for all --VOTING and NON-VOTING-- trustees.

#### **CARDINAL MCCLOSKEY COMMUNITY CHARTER SCHOOL 800000089573**

#### **Authorizer:**

Who is the authorizer of your charter school?

**SUNY** 

#### 1. 2021-2022 Board Member Information (Enter info for each BOT member)

	Trustee Name	Trustee Email Address	Position on the Board	Commit tee Affiliatio ns	Voting Member Per By- Laws (Y/N)	Number of Terms Served	Start Date of Current Term (MM/DD /YYYY)	End Date of Current Term (MM/DD /YYYY)	Board Meeting s Attende d During 2021- 2022
1	George Grace	Grace@ GEGrac e.com	Chair	Executiv e	Yes	1	11/08/2 017	07/23/2 021	5 or less
2	Peter Quinn	peter.w. quinn@ gmail.co m	Treasure r	Finance	Yes	1	11/08/2 017	02/01/2 022	6
3	Dunica Charles	acinud @aol.co m	Trustee/ Member	N/A	Yes	1	11/08/2 017	06/30/2 023	12
4	Joy Devries	Joydevri es3@g mail.co m	Trustee/ Member	N/A	Yes	1	11/08/2 017	06/30/2 022	12
5	Reva Gershen	rgershe nlowy@ cmcs.or	Secretar y	Academ ic	Yes	1	07/01/2 021	06/30/2 024	12

	-Lowy	g							
6	James McCarth y	ifmcc@c omcast. net	Vice Chair	N/A	Yes	1	07/01/2 020	06/30/2 023	12
7	Phyllis Thorne	Hughph yl@opto nline.ne t	Chair	Academ ic	Yes	1	07/01/2 021	07/12/2 022	12
8	William Ursillo	wursillo @cmcs. org	Trustee/ Member	Academ ic	Yes	2	07/01/2 022	06/30/2 025	12
9	Sr. Patricia Broderic k	pdownp atrick@ aol.com	Trustee/ Member	N/A	Yes	2	07/01/2 022	06/30/2 025	12

#### 1a. Are there more than 9 members of the Board of Trustees?

No

#### 2. INFORMATION ABOUT MEMBERS OF THE BOARD OF TRUSTEES

- 1. SUNY-AUTHORIZED charter schools provide response relative to VOTING Trustees only.
- 2. REGENTS, NYCDOE, and BUFFALO BOE-AUTHORIZED charter schools provide a response relative to all trustees.

a. Total Number of BOT Members on June 30, 2022	6
b.Total Number of Members Added During 2021- 2022	0
c. Total Number of Members who Departed during 2021-2022	3
d.Total Number of members, as set in Bylaws, Resolution or Minutes	15

#### 3. Number of Board meetings held during 2021-2022

13

#### 4. Number of Board meetings scheduled for 2022-2023

12

#### **Total number of Voting Members on June 30, 2022:**

6

#### Total number of Voting Members added during the 2021-2022 school year:

0

Total number of Voting Members who departed during the 2021-2022 school year:

3

Total Maximum Number of Voting members in 2021-2022, as set by the board in bylaws, resolution, or minutes:

15

Thank you.

## **Entry 9 Enrollment & Retention**

Completed - Aug 1 2022

Instructions for submitting Enrollment and Retention Efforts

#### **Required of ALL Charter Schools**

Describe the good faith efforts the charter school has made in 2021-2022 toward meeting targets to attract and retain the enrollment of Students with Disabilities (SWDs), English Language Learners (ELLs), and students who are economically disadvantaged. In addition, describe the school's plans for meeting or making progress toward meeting its enrollment and retention targets in 2022-2023.

# **Entry 9 Enrollment and Retention of Special Populations**

#### **Recruitment/Attraction Efforts Toward Meeting Targets**

Describe Recruitment Efforts in 2021-2022	Describe Recruitment Plans in 2022-2023
In the 2021-2022 school year, 92% of students at CMCCS were from low-income families, based on eligibility for free and reduced price lunch. At this percentage, we surpassed our target of 90.5% by 1.5 percentage points.	

As part of an aggressive recruitment plan, the following strategies were used to specifically attract economically disadvantaged students:

- Direct outreach to daycare and Head Start programs, child-serving organizations, after-school programs, and community-based nonprofit organizations in targeted low-income neighborhoods
- Awareness building among parents and caregivers of children in Cardinal McCloskey Community Services' Head Start, pre-kindergarten, Foster Care, and Preventive Services programs
- Leveraging Cardinal McCloskey Community Services' extensive experience and relationships with other pre-schools, Head Start programs, and Foster Care and Preventive Services providers in CSD 10
- Advertisements in local and targeted media and promote its programs widely through e-mail and direct mail campaigns and "boots on the ground" recruitment activities, including distribution of flyers and other materials at subway stations, libraries, parks, and similar places and participation in school fairs and other public events
- Support for families in completing all necessary paperwork to ensure eligible students participate in the lunch program
- Brochures and mailings that highlighted the special programs provided to students at no cost

As the school surpassed the target for enrollment of economically disadvantaged students, we will continue these recruitment strategies in the coming year.

**Economically Disadvantaged** 

	to families • Numerous information sessions and "open house" events to inform families about the school.	
English Language Learners	In 2021-2022, CMCCS endeavored to increase its enrollment of English Language Learners by further targeting recruitment efforts in immigrant communities in CSD 10 and surrounding neighborhoods. The school will also host additional information sessions in community organizations and daycares that serve high numbers of non-English speaking families. Finally, the school will place additional advertisements in languages other than English.	As the school surpassed the target for enrollment of ELL students, we will continue these recruitment strategies in the coming year.
Students with Disabilities	In 2021-22, the percentage of students with disabilities was 19%, meeting our enrollment target. The following strategies were used:  • Recruiting from within Cardinal McCloskey Community Services' Foster Care and Preventive Services programs, which have a large percentage of children with IEPs • Recruiting at pre-schools and Head Start programs that enroll large percentages of SWDs • Highlighting programs and support provided for special needs students in all advertising and materials • Utilizing a Weighted Lottery Generator to give added weight in the admissions lottery to children who are SWDs.	As the school met the target for enrollment of students with disabilities, we will continue these recruitment strategies in the coming year.

## **Retention Efforts Toward Meeting Targets**

	Describe Retention Efforts in 2021-2022	Describe Retention Plans in 2022-2023
Economically Disadvantaged	CMCCS retained close to 100% of its economically disadvantaged students, exceeding our target of 93.6%. Our major strategies to attain this included providing free services for students and families who need them, such as the free meal program, and covering field trips and school uniform expenses, whenever necessary. The school staff also strived to maintain close relationships with families to identify those who may be experiencing hardship and ensure that support was provided when needed. In addition, the school has a strong school-family connection through the work of its Parent and Community Relations Coordinator, its social workers, and its partner, Cardinal McCloskey Community Services, which is making supportive services available to families of children enrolled at the charter school.	Given the high retention rate of economically disadvantaged students, we will utilize the same strategies in the coming year.
English Language Learners	The school's retention of English Language Learners was close to 100% in 2021-2022 surpassing our target of 94.2%, thanks to special programming and an inclusive environment. The following efforts were made to ensure retentions: • Translators at all school events, such as parent-teacher conferences • Translation of all school notices	Given the high retention rate of English Language Learners, we will utilize the same strategies in the coming year. Throughout the year, we will monitor the progress of all English Language Learners and implement program

	<ul> <li>and materials sent home</li> <li>Comprehensive ELL services provided by certified, qualified instructors</li> <li>Administrative staff fluent in languages other than English.</li> </ul>	changes as needed.
Students with Disabilities	Surpassing the retention target of 94%, CMCCS achieved a very high level of retention of students with disabilities (close to 100%) by creating and maintaining an educational environment tailored to the needs of its vulnerable student, such as Students with Disabilities. Comprehensive supportive services, Individual Learning Plans, and at least one ICT classroom in each grade, provide each student with the customized support he or she may need to succeed academically and to feel comfortable and empowered at school. We also carefully monitored all IEPs to ensure that mandated services were implemented with fidelity. Families are continually informed of each student's progress.	Given the high retention rate of Students with Disabilities, we will utilize the same strategies in the coming year. Throughout the year, we will assess the needs of all Students with Disabilities and implement program changes if warranted.

# **Entry 10 - Teacher and Administrator Attrition**

Completed - Aug 1 2022

# Form for "Entry 10 - Teacher and Administrator Attrition" Revised to Employee Fingerprint Requirements Attestation

#### A. TEACH System - Employee Clearance

Charter schools must ensure that all prospective employees[1] receive clearance through the NYSED Office of School Personnel Review and Accountability (OSPRA) prior to employment. This includes paraprofessionals and other school personnel who are provided or assigned by the district of location, or related/contracted service providers. After an employee has been cleared, schools are required to maintain proof of such clearance in the file of each employee. For the safety of all students, charter schools must take immediate steps to terminate the employment of individuals who have been denied clearance. Once the employees have been terminated, the school must terminate the request for clearance in the TEACH system.

In the Annual Report, charter schools are asked to confirm that all employees have been cleared through the NYSED TEACH system; and, if denied clearance, confirm that the individual or employee has been removed from the TEACH system, and is <u>not</u> employed by the school.

[1] Employees who must be cleared include, but are not limited to, teachers, administrative staff, janitors, security personnel and cafeteria workers, and other staff who are present when children are in the school building. This includes paraprofessionals and other school personnel that are provided or assigned by the district of location, as well as related/contracted service providers. See NYSED memorandum dated October 1, 2019 at <a href="http://www.nysed.gov/common/nysed/files/programs/charter-schools/employeefingerprintoct19.pdf">http://www.nysed.gov/common/nysed/files/programs/charter-schools/employeefingerprintoct19.pdf</a> or visit the NYSED website at: <a href="http://www.highered.nysed.gov/tsei/ospra/fingerprintingcharts.html">http://www.highered.nysed.gov/tsei/ospra/fingerprintingcharts.html</a> for more information regarding who must be fingerprinted. Also see, 8 NYCRR §87.2.

#### B. Emergency Conditional Clearances

#### **Emergency Conditional Clearances**

Charter schools are **strongly discouraged** from using the emergency conditional clearance provisions for prospective employees. This is because the school must request clearance through NYSED TEACH, and the school's emergency conditional clearance of the employee terminates <u>automatically</u> once the school receives notification from NYSED regarding the clearance request. Status notification is provided for all prospective employees through the NYSED TEACH portal within 48 hours after the clearance request is submitted. Therefore, at most, a school's emergency conditional clearance will be valid for only 48 hours after approval by the board.

Schools are not permitted to renew or in any way re-establish a prospective employee's emergency conditional clearance after status notification is sent by NYSED through the TEACH portal.

Schools are asked to attest that they have reviewed and understand these requirements. More information can be found in the memo at NYSED CSO Employee Clearance and Fingerprint Memo 10-2019.

#### Attestation

#### **Responses Selected:**

I hereby attest that the school has reviewed, understands, and will comply with these requirements.

# **Entry 13 School Calendar**

Completed - Aug 1 2022

Instructions for submitting School Calendar

#### **Required of ALL Charter Schools**

If the charter school has a tentative calendar based on available information and guidance at the time, please submit with the August 1, 2022 submission. Charter schools must upload a final school calendar into the portal and may do so at any time but no later than **September 15, 2022**.

School calendars must meet the <u>minimum instructional requirements</u> as required of other public schools "… unless the school's charter requires more instructional time than is required under the regulations."

Board of Regents-authorized charter schools also are required to submit school calendars that clearly indicate the start and end date of the instructional year AND the number of instructional hours and/or instructional days for each month. See an example of a calendar showing the requested information. Schools are encouraged to use a calendar template and ensure there is a monthly tally of instructional days.

PLEASE NOTE: This is a required task, and it is marked optional for administrative purposes

#### CMCCS Calendar 2022-2023

Filename: CMCCS Calendar 2022-2023.pdf Size: 177.5 kB

# **Entry 14 Links to Critical Documents on School Website**

Completed - Aug 1 2022

#### **Instructions**

Required of ALL Charter Schools noting that SUNY-authorized charter schools are not required to submit item 5: Authorizer-approved DASA policy and NYSED-Approved School Discipline Policy

By law, each charter school is required to maintain certain notices and policies listed on its website. Please insert the link from the school's website for each of the items:

- 1. Current Annual Report (i.e., 2021-2022 Annual Report);[1]
- 2. Board meeting notices, agendas and documents;
- 3. New York State School Report Card;
- 4. Authorizer-approved DASA Policy and NYSED-Approved School Discipline Policy (For Regents, NYCDOE, and Buffalo BOE-Authorized Charter Schools ONLY);
- 5. District-wide safety plan, not a building level safety plan (as per the September 2021 <u>Emergency</u> Response Plan Memo;
- 6. Authorizer-approved FOIL Policy; and
- 7. Subject matter list of FOIL records. (Example: See NYSED Subject Matter List)

[1] Each charter school is required to make the Annual Report publicly available by August 1 and to post on their respective charter school website. Each school should post an updated and complete version to include accountability data and financial statements that are not or may not be available until after the August deadline (i.e., Repost when financials have been submitted in November.)

# Form for Entry 14 Links to Critical Documents on School Website

School Name: Cardinal McCloskey Community Charter School

Required of ALL Charter Schools noting that SUNY-authorized charter schools are not required to submit item 4: Authorizer-approved DASA policy and NYSED-Approved School Discipline Policy

By law, each charter school is required to maintain certain notices and policies listed on its website. Please insert the <u>link</u> from the school's website for each of the items:

	Link to Documents
1. Current Annual Report (i.e., 2021-2022 Annual Report)	https://www.cmccs.org/policies/
2. Board meeting notices, agendas and documents	https://www.cmccs.org/board-executive-finance-meetings/
3. New York State School Report Card	https://data.nysed.gov/essa.php? instid=800000089573&year=2021&createreport= 1&OverallStatus=1&section_1003=1&EMStatus=1 &EMchronic=1&naep=1&expend=1&staffqual=4&feddata=1
4. Authorizer-approved DASA Policy and NYSED- Approved School Discipline Policy (For Regents, NYCDOE, and Buffalo BOE-Authorized Charter Schools ONLY)	https://www.cmccs.org/
5. District-wide safety plan, not a building level safety plan (as per the September 2021 Emergency Response Plan Memo	https://www.cmccs.org/wp- content/uploads/2021/11/CMCCS-District-Wide- Safety-Plan-2021-2022.pdf
6. Authorizer-approved FOIL Policy	https://www.cmccs.org/wp- content/uploads/2020/07/Appendix-I-Freedom-of- Information-Law-FOIL-Policy.pdf
7. Subject matter list of FOIL records. (Example: See NYSED Subject Matter List)	https://www.cmccs.org/wp- content/uploads/2020/07/Appendix-I-Freedom-of- Information-Law-FOIL-Policy.pdf



Thank you.

# **Optional Additional Documents to Upload (BOR)**

Incomplete

# Disclosure of Financial Interest by a Current or Former Trustee

Tr	Trustee Name:				
Na	Name of Charter School Education Corporation:				
1.	List all positions held on the education corporation Board of Trustees ("Board") (e.g., chair, vice-chair, treasurer, secretary, parent representative, etc.).				
2.	Are you related, by blood or marriage, to any person employed by the school and/or education corporation?  Yes No  If Yes, please describe the nature of your relationship and the person's position, job description, and other responsibilities with the school.				
3.	Are you related by blood, or marriage, or legal adoption/guardianship to any student currently enrolled in a school operated by the education corporation?  Yes No  If Yes, please describe the nature of your relationship and if the student could benefit from your participation.				

**4.** Are you related, by blood or marriage, to any person that could otherwise benefit from your participation as a board member of the education corporation?

#### Yes No

If **Yes**, please describe the nature of your relationship and if this person could benefit from your participation.

**5.** Are you a past, current, or prospective employee of the charter school, education corporation, and/or an entity that provides comprehensive management services ("CMO"), whether for-profit or not-for-profit, which contracts, or may contract, with the charter school or education corporation; or do you serve as an employee, officer, or director of, or own a controlling interest in, a business or entity that contracts, or does business with, or plans to contract or do business with, the charter school, education corporation, and/or a CMO, whether for-profit or not-for-profit, including, but not limited to, the lease of real or personal property to the said entities?

#### Yes No

If **Yes**, please provide a description of the position(s) you hold, your responsibilities, your salary and your start date.

\_

**6.** Identify each interest/transaction (and provide the requested information) that you, any of your immediate family members, and/or any persons who you reside with have held or engaged in with the charter school(s) operated by the education corporation during the time you have served on the Board, and in the six months prior to such service. If there has been no such interest or transaction, check **None**.

#### None

Date(s)	Nature of financial interest / transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to you

7. Identify each individual, business, corporation, union association, firm, partnership, franchise holding company, joint-stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school(s) operated by the education corporation <a href="mailto:and">and</a> in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person(s) you reside with had a financial interest or other relationship. If you are a member, director, officer, or employee of an organization formally partnered with and/or doing business with the school(s) through a management or services agreement, please identify only the name of the organization, your position in the organization, and the relationship between such organization and the school(s). If there was no financial interest, check **None**.

#### None

Organization conducting business with the school(s)	Nature of business conducted	Approximate value of the business conducted	Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school(s) and the nature of the interest	Steps taken to avoid conflict of interest

This document is considered a public record and, as such, may be made available to members of the public upon request under the Freedom of Information Law. The personal contact information provided below will be redacted.


Acceptable signature formats include:

- Digitally certified PDF signature
- Print form, manually sign, scan to PDF

# Disclosure of Financial Interest by a Current or Former Trustee Trustee Name: James McCarthy Name of Charter School Education Corporation: Cardinal McCloskey Community Charter School 1. List all positions held on the education corporation Board of Trustees ("Board") (e.g., chair, vice-chair, treasurer, secretary, parent representative, etc.). Vice-chair 2. Are you related, by blood or marriage, to any person employed by the school and/or education corporation? Yes ✓ No If Yes, please describe the nature of your relationship and the person's position, job description, and other responsibilities with the school. 3. Are you related by blood, or marriage, or legal adoption/guardianship to any student currently enrolled in a school operated by the education corporation? Yes If Yes, please describe the nature of your relationship and if the

student could benefit from your participation.

4.	Are you related, by blood or marriage, to any person that could otherwise benefit from your participation as a board member of the education corporation?  Yes Vo No If Yes, please describe the nature of your relationship and if this person could benefit from your participation.
5.	Are you a past, current, or prospective employee of the charter school, education corporation, and/or an entity that provides comprehensive management services ("CMO"), whether for-profit or not-for-profit, which contracts, or may contract, with the charter school or education corporation; or do you serve as an employee, officer, or director of, or own a controlling interest in, a business or entity that contracts, or does business with, or plans to contract or do business with, the charter school, education corporation, and/or a CMO, whether for-profit or not-for-profit, including, but not limited to, the lease of real or personal property to the said entities?  Yes Voo

Page 2 of 5

6. Identify each interest/transaction (and provide the requested information) that you, any of your immediate family members, and/or any persons who you reside with have held or engaged in with the charter school(s) operated by the education corporation during the time you have served on the Board, and in the six months prior to such service. If there has been no such interest or transaction, check None.

✓ None

Date(s)	Nature of financial interest / transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to you
		-	

7. Identify each individual, business, corporation, union association, firm, partnership, franchise holding company, joint-stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school(s) operated by the education corporation and in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person(s) you reside with had a financial interest or other relationship. If you are a member, director, officer, or employee of an organization formally partnered with and/or doing business with the school(s) through a management or services agreement, please identify only the name of the organization, your position in the organization, and the relationship between such organization and the school(s). If there was no financial interest, check None.

**√** None

Organization conducting business with the school(s)	Nature of business conducted	Approximate value of the business conducted	Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school(s) and the nature of the interest	Steps taken to avoid conflict of interest

Business Telephone:

This document is considered a public record and, as such, may be made available to members of the public upon request under the Freedom of Information Law. The personal contact information provided below will be redacted.

914-261-2610	
Business Address:	
116 Schoolhouse Lane, Hopewell Junction, NY 12533	
E-mail Address:	
jfmcc@comcast.net	
Home Telephone:	
n/a	
Home Address:	
116 Schoolhouse Lane, Hopewell Junction, NY 12533	

James J. M. Cartley 07/21/22
Signature Date

Acceptable signature formats include:

- Digitally certified PDF signature
- Print form, manually sign, scan to PDF

last revised 04/2022

# Disclosure of Financial Interest by a Current or Former Trustee

Tr	Trustee Name:				
Na	Name of Charter School Education Corporation:				
1.	List all positions held on the education corporation Board of Trustees ("Board") (e.g., chair, vice-chair, treasurer, secretary, parent representative, etc.).				
2.	Are you related, by blood or marriage, to any person employed by the school and/or education corporation?  Yes No  If Yes, please describe the nature of your relationship and the person's position, job description, and other responsibilities with the school.				
3.	Are you related by blood, or marriage, or legal adoption/guardianship to any student currently enrolled in a school operated by the education corporation?  Yes No  If Yes, please describe the nature of your relationship and if the student could benefit from your participation.				

**4.** Are you related, by blood or marriage, to any person that could otherwise benefit from your participation as a board member of the education corporation?

#### Yes No

If **Yes**, please describe the nature of your relationship and if this person could benefit from your participation.

**5.** Are you a past, current, or prospective employee of the charter school, education corporation, and/or an entity that provides comprehensive management services ("CMO"), whether for-profit or not-for-profit, which contracts, or may contract, with the charter school or education corporation; or do you serve as an employee, officer, or director of, or own a controlling interest in, a business or entity that contracts, or does business with, or plans to contract or do business with, the charter school, education corporation, and/or a CMO, whether for-profit or not-for-profit, including, but not limited to, the lease of real or personal property to the said entities?

#### Yes No

If **Yes**, please provide a description of the position(s) you hold, your responsibilities, your salary and your start date.

\_

**6.** Identify each interest/transaction (and provide the requested information) that you, any of your immediate family members, and/or any persons who you reside with have held or engaged in with the charter school(s) operated by the education corporation during the time you have served on the Board, and in the six months prior to such service. If there has been no such interest or transaction, check **None**.

#### None

Date(s)	Nature of financial interest / transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to you

7. Identify each individual, business, corporation, union association, firm, partnership, franchise holding company, joint-stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school(s) operated by the education corporation <a href="mailto:and">and</a> in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person(s) you reside with had a financial interest or other relationship. If you are a member, director, officer, or employee of an organization formally partnered with and/or doing business with the school(s) through a management or services agreement, please identify only the name of the organization, your position in the organization, and the relationship between such organization and the school(s). If there was no financial interest, check **None**.

Organization conducting business with the school(s)	Nature of business conducted	Approximate value of the business conducted	Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school(s) and the nature of the interest	Steps taken to avoid conflict of interest

This document is considered a public record and, as such, may be made available to members of the public upon request under the Freedom of Information Law. The personal contact information provided below will be redacted.

Signature	Date	
Home Address:		
Home Telephone:		
E-mail Address:		
Business Address:		
P Add		
Business Telephone:		

Acceptable signature formats include:

- Digitally certified PDF signature
- Print form, manually sign, scan to PDF

# Disclosure of Financial Interest by a Current or Former Trustee

Tr	Trustee Name:  Name of Charter School Education Corporation:		
Na			
1.	List all positions held on the education corporation Board of Trustees ("Board") (e.g., chair, vice-chair, treasurer, secretary, parent representative, etc.).		
2.	Are you related, by blood or marriage, to any person employed by the school and/or education corporation?  Yes No  If Yes, please describe the nature of your relationship and the person's position, job description, and other responsibilities with the school.		
3.	Are you related by blood, or marriage, or legal adoption/guardianship to any student currently enrolled in a school operated by the education corporation?  Yes No  If Yes, please describe the nature of your relationship and if the student could benefit from your participation.		

**4.** Are you related, by blood or marriage, to any person that could otherwise benefit from your participation as a board member of the education corporation?

#### Yes No

If **Yes**, please describe the nature of your relationship and if this person could benefit from your participation.

**5.** Are you a past, current, or prospective employee of the charter school, education corporation, and/or an entity that provides comprehensive management services ("CMO"), whether for-profit or not-for-profit, which contracts, or may contract, with the charter school or education corporation; or do you serve as an employee, officer, or director of, or own a controlling interest in, a business or entity that contracts, or does business with, or plans to contract or do business with, the charter school, education corporation, and/or a CMO, whether for-profit or not-for-profit, including, but not limited to, the lease of real or personal property to the said entities?

#### Yes No

If **Yes**, please provide a description of the position(s) you hold, your responsibilities, your salary and your start date.

\_

**6.** Identify each interest/transaction (and provide the requested information) that you, any of your immediate family members, and/or any persons who you reside with have held or engaged in with the charter school(s) operated by the education corporation during the time you have served on the Board, and in the six months prior to such service. If there has been no such interest or transaction, check **None**.

Date(s)	Nature of financial interest / transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to

7. Identify each individual, business, corporation, union association, firm, partnership, franchise holding company, joint-stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school(s) operated by the education corporation <a href="mailto:and">and</a> in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person(s) you reside with had a financial interest or other relationship. If you are a member, director, officer, or employee of an organization formally partnered with and/or doing business with the school(s) through a management or services agreement, please identify only the name of the organization, your position in the organization, and the relationship between such organization and the school(s). If there was no financial interest, check **None**.

Organization conducting business with the school(s)	Nature of business conducted	Approximate value of the business conducted	Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school(s) and the nature of the interest	Steps taken to avoid conflict of interest

This document is considered a public record and, as such, may be made available to members of the public upon request under the Freedom of Information Law. The personal contact information provided below will be redacted.

Signature	Date	
Home Address:		
Home Telephone:		
E-mail Address:		
Business Address:		
P Add		
Business Telephone:		

Acceptable signature formats include:

- Digitally certified PDF signature
- Print form, manually sign, scan to PDF

# Disclosure of Financial Interest by a Current or Former Trustee

Tr	Trustee Name:  Name of Charter School Education Corporation:		
Na			
1.	List all positions held on the education corporation Board of Trustees ("Board") (e.g., chair, vice-chair, treasurer, secretary, parent representative, etc.).		
2.	Are you related, by blood or marriage, to any person employed by the school and/or education corporation?  Yes No  If Yes, please describe the nature of your relationship and the person's position, job description, and other responsibilities with the school.		
3.	Are you related by blood, or marriage, or legal adoption/guardianship to any student currently enrolled in a school operated by the education corporation?  Yes No  If Yes, please describe the nature of your relationship and if the student could benefit from your participation.		

**4.** Are you related, by blood or marriage, to any person that could otherwise benefit from your participation as a board member of the education corporation?

#### Yes No

If **Yes**, please describe the nature of your relationship and if this person could benefit from your participation.

**5.** Are you a past, current, or prospective employee of the charter school, education corporation, and/or an entity that provides comprehensive management services ("CMO"), whether for-profit or not-for-profit, which contracts, or may contract, with the charter school or education corporation; or do you serve as an employee, officer, or director of, or own a controlling interest in, a business or entity that contracts, or does business with, or plans to contract or do business with, the charter school, education corporation, and/or a CMO, whether for-profit or not-for-profit, including, but not limited to, the lease of real or personal property to the said entities?

#### Yes No

If **Yes**, please provide a description of the position(s) you hold, your responsibilities, your salary and your start date.

\_

**6.** Identify each interest/transaction (and provide the requested information) that you, any of your immediate family members, and/or any persons who you reside with have held or engaged in with the charter school(s) operated by the education corporation during the time you have served on the Board, and in the six months prior to such service. If there has been no such interest or transaction, check **None**.

Date(s)	Nature of financial interest / transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to

7. Identify each individual, business, corporation, union association, firm, partnership, franchise holding company, joint-stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school(s) operated by the education corporation <a href="mailto:and">and</a> in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person(s) you reside with had a financial interest or other relationship. If you are a member, director, officer, or employee of an organization formally partnered with and/or doing business with the school(s) through a management or services agreement, please identify only the name of the organization, your position in the organization, and the relationship between such organization and the school(s). If there was no financial interest, check **None**.

Organization conducting business with the school(s)	Nature of business conducted	Approximate value of the business conducted	Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school(s) and the nature of the interest	Steps taken to avoid conflict of interest

This document is considered a public record and, as such, may be made available to members of the public upon request under the Freedom of Information Law. The personal contact information provided below will be redacted.

Signature	Date	
Home Address:		
Home Telephone:		
E-mail Address:		
Business Address:		
P Add		
Business Telephone:		

Acceptable signature formats include:

- Digitally certified PDF signature
- Print form, manually sign, scan to PDF

# Disclosure of Financial Interest by a Current or Former Trustee

Tr	Trustee Name:  Name of Charter School Education Corporation:		
Na			
1.	List all positions held on the education corporation Board of Trustees ("Board") (e.g., chair, vice-chair, treasurer, secretary, parent representative, etc.).		
2.	Are you related, by blood or marriage, to any person employed by the school and/or education corporation?  Yes No  If Yes, please describe the nature of your relationship and the person's position, job description, and other responsibilities with the school.		
3.	Are you related by blood, or marriage, or legal adoption/guardianship to any student currently enrolled in a school operated by the education corporation?  Yes No  If Yes, please describe the nature of your relationship and if the student could benefit from your participation.		

**4.** Are you related, by blood or marriage, to any person that could otherwise benefit from your participation as a board member of the education corporation?

#### Yes No

If **Yes**, please describe the nature of your relationship and if this person could benefit from your participation.

**5.** Are you a past, current, or prospective employee of the charter school, education corporation, and/or an entity that provides comprehensive management services ("CMO"), whether for-profit or not-for-profit, which contracts, or may contract, with the charter school or education corporation; or do you serve as an employee, officer, or director of, or own a controlling interest in, a business or entity that contracts, or does business with, or plans to contract or do business with, the charter school, education corporation, and/or a CMO, whether for-profit or not-for-profit, including, but not limited to, the lease of real or personal property to the said entities?

#### Yes No

If **Yes**, please provide a description of the position(s) you hold, your responsibilities, your salary and your start date.

\_

**6.** Identify each interest/transaction (and provide the requested information) that you, any of your immediate family members, and/or any persons who you reside with have held or engaged in with the charter school(s) operated by the education corporation during the time you have served on the Board, and in the six months prior to such service. If there has been no such interest or transaction, check **None**.

Date(s)	Nature of financial interest / transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to

7. Identify each individual, business, corporation, union association, firm, partnership, franchise holding company, joint-stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school(s) operated by the education corporation <a href="mailto:and">and</a> in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person(s) you reside with had a financial interest or other relationship. If you are a member, director, officer, or employee of an organization formally partnered with and/or doing business with the school(s) through a management or services agreement, please identify only the name of the organization, your position in the organization, and the relationship between such organization and the school(s). If there was no financial interest, check **None**.

Organization conducting business with the school(s)	Nature of business conducted	Approximate value of the business conducted	Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school(s) and the nature of the interest	Steps taken to avoid conflict of interest

This document is considered a public record and, as such, may be made available to members of the public upon request under the Freedom of Information Law. The personal contact information provided below will be redacted.

Signature	Date	
Home Address:		
Home Telephone:		
E-mail Address:		
Business Address:		
P Add		
Business Telephone:		

Acceptable signature formats include:

- Digitally certified PDF signature
- Print form, manually sign, scan to PDF

# Disclosure of Financial Interest by a Current or Former Trustee

Tr	Trustee Name:  Name of Charter School Education Corporation:		
Na			
1.	List all positions held on the education corporation Board of Trustees ("Board") (e.g., chair, vice-chair, treasurer, secretary, parent representative, etc.).		
2.	Are you related, by blood or marriage, to any person employed by the school and/or education corporation?  Yes No  If Yes, please describe the nature of your relationship and the person's position, job description, and other responsibilities with the school.		
3.	Are you related by blood, or marriage, or legal adoption/guardianship to any student currently enrolled in a school operated by the education corporation?  Yes No  If Yes, please describe the nature of your relationship and if the student could benefit from your participation.		

**4.** Are you related, by blood or marriage, to any person that could otherwise benefit from your participation as a board member of the education corporation?

#### Yes No

If **Yes**, please describe the nature of your relationship and if this person could benefit from your participation.

**5.** Are you a past, current, or prospective employee of the charter school, education corporation, and/or an entity that provides comprehensive management services ("CMO"), whether for-profit or not-for-profit, which contracts, or may contract, with the charter school or education corporation; or do you serve as an employee, officer, or director of, or own a controlling interest in, a business or entity that contracts, or does business with, or plans to contract or do business with, the charter school, education corporation, and/or a CMO, whether for-profit or not-for-profit, including, but not limited to, the lease of real or personal property to the said entities?

#### Yes No

If **Yes**, please provide a description of the position(s) you hold, your responsibilities, your salary and your start date.

\_

**6.** Identify each interest/transaction (and provide the requested information) that you, any of your immediate family members, and/or any persons who you reside with have held or engaged in with the charter school(s) operated by the education corporation during the time you have served on the Board, and in the six months prior to such service. If there has been no such interest or transaction, check **None**.

Date(s)	Nature of financial interest / transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to

7. Identify each individual, business, corporation, union association, firm, partnership, franchise holding company, joint-stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school(s) operated by the education corporation <a href="mailto:and">and</a> in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person(s) you reside with had a financial interest or other relationship. If you are a member, director, officer, or employee of an organization formally partnered with and/or doing business with the school(s) through a management or services agreement, please identify only the name of the organization, your position in the organization, and the relationship between such organization and the school(s). If there was no financial interest, check **None**.

Organization conducting business with the school(s)	Nature of business conducted	Approximate value of the business conducted	Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school(s) and the nature of the interest	Steps taken to avoid conflict of interest

This document is considered a public record and, as such, may be made available to members of the public upon request under the Freedom of Information Law. The personal contact information provided below will be redacted.

Signature	Date	
Home Address:		
Home Telephone:		
E-mail Address:		
Business Address:		
P Add		
Business Telephone:		

Acceptable signature formats include:

- Digitally certified PDF signature
- Print form, manually sign, scan to PDF

# Disclosure of Financial Interest by a Current or Former Trustee

Tr	Trustee Name:  Name of Charter School Education Corporation:		
Na			
1.	List all positions held on the education corporation Board of Trustees ("Board") (e.g., chair, vice-chair, treasurer, secretary, parent representative, etc.).		
2.	Are you related, by blood or marriage, to any person employed by the school and/or education corporation?  Yes No  If Yes, please describe the nature of your relationship and the person's position, job description, and other responsibilities with the school.		
3.	Are you related by blood, or marriage, or legal adoption/guardianship to any student currently enrolled in a school operated by the education corporation?  Yes No  If Yes, please describe the nature of your relationship and if the student could benefit from your participation.		

**4.** Are you related, by blood or marriage, to any person that could otherwise benefit from your participation as a board member of the education corporation?

#### Yes No

If **Yes**, please describe the nature of your relationship and if this person could benefit from your participation.

**5.** Are you a past, current, or prospective employee of the charter school, education corporation, and/or an entity that provides comprehensive management services ("CMO"), whether for-profit or not-for-profit, which contracts, or may contract, with the charter school or education corporation; or do you serve as an employee, officer, or director of, or own a controlling interest in, a business or entity that contracts, or does business with, or plans to contract or do business with, the charter school, education corporation, and/or a CMO, whether for-profit or not-for-profit, including, but not limited to, the lease of real or personal property to the said entities?

#### Yes No

If **Yes**, please provide a description of the position(s) you hold, your responsibilities, your salary and your start date.

\_

**6.** Identify each interest/transaction (and provide the requested information) that you, any of your immediate family members, and/or any persons who you reside with have held or engaged in with the charter school(s) operated by the education corporation during the time you have served on the Board, and in the six months prior to such service. If there has been no such interest or transaction, check **None**.

Date(s)	Nature of financial interest / transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to you

7. Identify each individual, business, corporation, union association, firm, partnership, franchise holding company, joint-stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school(s) operated by the education corporation <a href="mailto:and">and</a> in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person(s) you reside with had a financial interest or other relationship. If you are a member, director, officer, or employee of an organization formally partnered with and/or doing business with the school(s) through a management or services agreement, please identify only the name of the organization, your position in the organization, and the relationship between such organization and the school(s). If there was no financial interest, check **None**.

Organization conducting business with the school(s)	Nature of business conducted	Approximate value of the business conducted	Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school(s) and the nature of the interest	Steps taken to avoid conflict of interest

This document is considered a public record and, as such, may be made available to members of the public upon request under the Freedom of Information Law. The personal contact information provided below will be redacted.

Signature	Date	
Home Address:		
Home Telephone:		
E-mail Address:		
Business Address:		
P Add		
Business Telephone:		

Acceptable signature formats include:

- Digitally certified PDF signature
- Print form, manually sign, scan to PDF

# Disclosure of Financial Interest by a Current or Former Trustee

Tr	Trustee Name:  Name of Charter School Education Corporation:		
Na			
1.	List all positions held on the education corporation Board of Trustees ("Board") (e.g., chair, vice-chair, treasurer, secretary, parent representative, etc.).		
2.	Are you related, by blood or marriage, to any person employed by the school and/or education corporation?  Yes No  If Yes, please describe the nature of your relationship and the person's position, job description, and other responsibilities with the school.		
3.	Are you related by blood, or marriage, or legal adoption/guardianship to any student currently enrolled in a school operated by the education corporation?  Yes No  If Yes, please describe the nature of your relationship and if the student could benefit from your participation.		

**4.** Are you related, by blood or marriage, to any person that could otherwise benefit from your participation as a board member of the education corporation?

#### Yes No

If **Yes**, please describe the nature of your relationship and if this person could benefit from your participation.

**5.** Are you a past, current, or prospective employee of the charter school, education corporation, and/or an entity that provides comprehensive management services ("CMO"), whether for-profit or not-for-profit, which contracts, or may contract, with the charter school or education corporation; or do you serve as an employee, officer, or director of, or own a controlling interest in, a business or entity that contracts, or does business with, or plans to contract or do business with, the charter school, education corporation, and/or a CMO, whether for-profit or not-for-profit, including, but not limited to, the lease of real or personal property to the said entities?

#### Yes No

If **Yes**, please provide a description of the position(s) you hold, your responsibilities, your salary and your start date.

\_

**6.** Identify each interest/transaction (and provide the requested information) that you, any of your immediate family members, and/or any persons who you reside with have held or engaged in with the charter school(s) operated by the education corporation during the time you have served on the Board, and in the six months prior to such service. If there has been no such interest or transaction, check **None**.

Date(s)	Nature of financial interest / transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to you

7. Identify each individual, business, corporation, union association, firm, partnership, franchise holding company, joint-stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school(s) operated by the education corporation <a href="mailto:and">and</a> in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person(s) you reside with had a financial interest or other relationship. If you are a member, director, officer, or employee of an organization formally partnered with and/or doing business with the school(s) through a management or services agreement, please identify only the name of the organization, your position in the organization, and the relationship between such organization and the school(s). If there was no financial interest, check **None**.

Organization conducting business with the school(s)	Nature of business conducted	Approximate value of the business conducted	Name of Trustee and/or immediate family member of household holding an interest in the organization conducting business with the school(s) and the nature of the interest	Steps taken to avoid conflict of interest

This document is considered a public record and, as such, may be made available to members of the public upon request under the Freedom of Information Law. The personal contact information provided below will be redacted.

Business Telephone:		
Business Address:		_
E-mail Address:		_
Home Telephone:		_
Home Address:		-
Ar. Patricia Genderch		
Signature	Date	

Acceptable signature formats include:

- Digitally certified PDF signature
- Print form, manually sign, scan to PDF

#### 2022-2023 School Event Calendar

							2022-2023 ScI	nool Ev	ent	Ca	len	dar				
		Jı	ıly 20	22			July			Jan	uary 2	2023			January	1
Su	М	Tu	w	Th	F	Sa	4 Independence day	Su	М	Tu	w	Th	F	Sa	2 N	New Year's Day (observed) - No School
					1	2	,	1	2	3	4	5	6	7		Martin Luther King Jr. Day- No School
3	4	5	6	7	8	9		8	9	10	11	_	13	14		ů ,
10	11	12	13	14	15	16		15	16	17	18	19	20	21		
17	18	19	20	21	22	23		22	23	24	25	26	27	28		
24	25	26	27	28	29	30		29	30	31						
31									-	<u> </u>						
		Aud	gust 2	022			August			Feb	ruary	2023			Februar	v
Su	М	Tu	W	Th	F	Sa	- 13 - 14	Su	М	Tu	W	Th	F	Sa		Mid- Winter Recess- No School
- Cu	1	2	3	4	5	6		- Cu			1	2	3	4	2021	VIII VIIII TOOGGO TIO GOTTOO
7	8	9	10	11	12	13		5	6	7	8	9	10	11		
14	15	16	17	18	19	20		12	13	14	15	_	17	18		
21	22	23	24	25	26	27		19	_	21				25		
28	29	30	31	23	20	21		26	27	28		2.5	44	23		
20	23	30	JI					20		20						
		Septe	ember	2022			September			Ma	rch 2	023			March	
Su	М	Tu	W	Th	F	Sa	1 First Day of School	Su	М	Tu	W	Th	F	Sa		Parent Teacher Conferences - Evening
Su	IVI	ıu	**	1	2	3	5 Labor Day- No School	Su	IVI	Tu	1	2	3	4		Parent Teacher Conferences - Evening
4	5	6	7	8	9	10	26 Rosh Hashanah - No School	5	6	7	8	9	10	11	24 F	Falent Teacher Conferences - Hall Day
11	12	13	14	15	16	17	28 Parent Teacher Conference - Half Day	12	13	14	15		17	18		
18	19	20	21	22	23	24	29 Parent Teacher Conference - Evening	19	20	21	22		24			
25	26	27	28	29	30	24	29 Talent reacher Contenence - Evening	26	27	28	29			23		
25	20		20	2.5	30			20		20	23	30	31			
		Oct	ober 2	2022			October			A	oril 20	23			April	
Su	М	Tu	w	Th	F	Sa	5 Yom Kipper- No School	Su	М	Tu	w	Th	F	Sa		Passover- No School
						1	10 Indigenious Peoples / Italian Heritage Day- No S							1		Good Friday- No School
2	3	4	5	6	7	8		2	3	4	5	6	7	8		Spring Break- No School 4/10 - 4/14
9	10	11	12	13	14	15		9	_	11			14	15		Spring Break- School Resumes
16	17	18	19	20	21	22		16	17	18	19		21	22		Eid al-Fitr - No School
23	24	25	26	27	28	29		23	24	25	26	27	28	29		
30	31							30								
		Nove	mber	2022			November			N	lay 20	23			May	
Su	M	Tu	W	Th	F	Sa	8 Election Day - No Students	Su	M	Tu	W	Th	F	Sa	18 F	Parent Teacher Conferences - Evening
		1	2	3	4	5	11 Veterans Day- No School		1	2	3	4	5	6	19 F	Parent Teacher Conferences - Half Day
6	7	8	9	10	11	12	17 Parent Teacher Conference - Evening	7	8	9	10	11	12	13	26-29 N	Memorial Day Recess- No School
13	14	15	16	17	18	19	18 Parent Teacher Conference - Half Day	14	15	16	17	18	19	20		
20	21	22	23	24	25	26	24-25 Thanksgiving Break - No School	21	22	23	24	25	26	27		
27	28	29	30					28	29	30	31					
				0000			_									
				2022			December				ıne 20				June	
Su	M	Tu	W	Th	F	Sa	26-30 Winter Recess- No School	Su	M	Tu	W	Th	F	Sa		Staff Development- No School for Students
				1	2	3						1	2	3		Staff Development- No School for Students
4	5	6	7	8	9	10		4	5	6	7	8	9	10		Juneteenth- No School
11	12	13	14	15	16	17		11	12	_	14	_	16	17	23 L	Last Day of School

**19 20** 

**26 27** 

28 29 30

**23** 24

24

**27 28 29 30** 31

### FIRE DEPARTMENT, CITY OF NEW YORK - BUREAU OF FIRE PREVENTION



PERMIT IS NOT TRANSFERABLE TO ANY OTHER PERSON, FIRM OR CORPORATION AND MAY BE REVOKED AT ANY TIME BY THE FIRE COMMISSIONER

PERMIT SHALL BE
PROMINENTLY DISPLAYED
AT ALL TIMES ON PREMISES

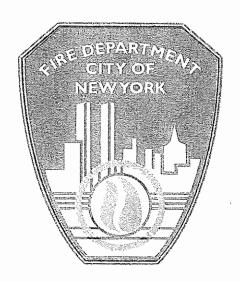
FIRE	DEPART	MEN	T, CITY OF	NEW YORK	P	ΞRΛ	МT	BUREA	U OF F	IRE PRE\	/ENTION	
ACCO	UNT NUMBE	R .	TYPE	A.P.	D.O.	1	ADM, GO.	ISSUANCE DA	TE	PEF	RMIT EXPIRES	
023	343986		PREMISES AD	DRESS C	07		L038	04/07/2 <sub>1/0</sub>	COUNT NA	IME C	05/22	
685 BRC	E 182 S	10	4571801					AS CONVENT				
ITEM CODE	SUB CODE	QTY			DE	SCRIP	TION			FLOOR NO.	FEE	
202	01	1	FO NO	C OF F 1100 (	GAL OR MOR	E				-1		
							-					
PER	MITTYPE											
4 855	1											
1=REGU			A (2)	NIAC CONVE	17						-	
	LEMENTAL			NAS CONVEI 182ND ST	N I							
3=DUPLICATE 685 E 182ND ST BRONX NY 10457-1801									** NO F	EE ** "	0.00	•



FUEL OIL 3000G BURRIED NO FEE GO TO MAIN OFFICE

BY ORDER OF THE FIRE COMMISSIONER

### FIRE DEPARTMENT, CITY OF NEW YORK - BUREAU OF FIRE PREVENTION



PERMIT IS NOT TRANSFERABLE TO ANY OTHER PERSON, FIRM OR CORPORATION AND MAY BE REVOKED AT ANY TIME BY THE FIRE COMMISSIONER

PERMIT SHALL BE
PROMINENTLY DISPLAYED
AT ALL TIMES ON PREMISES

FIRE	DEPAR'	TMEN	T, CITY OF	NEW YORK	P	ERMIT .	BUREAU OF	FIRE PRE	/ENTION
ACCO	UNT NUMBE	R	TYPE	A.P.	D.O.	ADM, CO.	ISSUANCE DATE	PEF	MIT EXPIRES
02	094324		PREMISES AL	DDRESS C	07	L038	04/21/21 ACCOUNT	NAME (	05/22
BEI	MONT AV		182 ST ENG. AVE			AQUIN	IAS HIGH SCHOOL		
ITEM COMP	BUR PAPE	Q176	457		DE	SCRIPTION		FLOOR NO.	FEE
202	01	1	FO NO	C OF F 1100	GAL OR MOR	E		-1	
						;			
1=REGU	1 JLAR PLEMENTAL			IINAS HIGH SO E 182 ST	CHOOL				
3=DUPL	ICATE		685	E 182ND ST NX NY 10457	-1801		** NC	) FEE **	0.00



FUEL OIL 3000G #2 NO FEE 5,000G TK SEALED, AFFIDAVIT ON FILE C OF A ON FILE

BY ORDER OF THE FIRE COMMISSIONER

### FIRE DEPARTMENT, CITY OF NEW YORK - BUREAU OF FIRE PREVENTION



PERMIT IS NOT TRANSFERABLE
TO ANY OTHER PERSON, FIRM
OR CORPORATION AND MAY
BE REVOKED AT ANY
TIME BY THE FIRE COMMISSIONER

PERMIT SHALL BE
PROMINENTLY DISPLAYED
AT ALL TIMES ON PREMISES

FIRE	DEPAR	TMEN	<b>T,</b> CITY OF	NEW YORK	P	ERMIT	100	BUREAU OF F	IRE PREV	/ENTION	
ACCC	DUNT NUMBE	R	TYPE	A.P.	D.O.	ADM. C	O	ISSUANCE DATE	PER	RMIT EXPIRES	_
98	038052		PREMISES AD	DRESS P	07	L03	8	04/07/2 ACCOUNT N	AME (	05/22	
685	E 182 ONX, NY SUB CODE		1571801				AQUIN	AS HIGH SCHOOL			
ITEM CODE	SOB CODE	QIY			DE	SCRIPTION			FLOOR NO.	FEE	_
616	00	18	AC/REF	RIG>5HP ANI	D/OR ROOF/0	CEIL			2	. '	
	And toward										
									i de la constanta de la consta		
PEF	AMIT TYPE										
1=REGI	JLAR PLEMENTAL		· AOI II	NAS HIGH SC	· ·			-			
2=5UPI 3=DUPI			685 E	182ND ST						-	
5-2011			BRON	IX NY 10457-	1801			** NO I	EE **	0.00	



13-MITSUBISHI UTS 5.5HP ROOF 1-CARRIER 6.5HP, 4-MITSUBISHI 5.5HP YARD

BY ORDER OF THE FIRE COMMISSIONER

### DEPARTMENT OF HOUSING AND BUILDINGS

BOROUGH OF

BRONX ·

, CITY OF NEW YORK

MG

Date

### CERTIFICATE OF OCCUPANCY

(Standard form adopted by the Board of Standards and Appeals and issued pursuant to Section 646 of the New York Charter, and Sections C.26-181.0 to C26-187.0 inclusive Administrative Code 2.1.3.1. to 2.1.3.7. Building Code.)

This certificate supersedes C. O. No.

To the owner or owners of the building or premises:

THIS CERTIFIES that the max—altered—accident building—premises located at

685 E. 182nd St., NS, Grote St. & E. 182nd St., between Belmont Ave. & Cambreling Ave. Block 3085 Lot 30

, conforms substantially to the approved plans and specifications, and to the requirements of the building code and all other laws and ordinances, and of the rules and regulations of the Board of Standards and Appeals, applicable to a building of its class and kind at the time the permit was issued; and

CERTIFIES FURTHER that, any provisions of Section 646F of the New York Charter have been

complied with as certified by a report of the Fire Commissioner to the Borough Superintendent.

MXXXX Alt. No. - 276-50

Construction classification- Fireproof

Occupancy classification— PUBLIC

3 Stys. & . Height Basement

XXXXX

Date of completion— 1-16-52

Business & Residence . Located in

Use District.

B Area, Class 11. Height Zone at time of issuance of permit

This certificate is issued subject to the limitations hereinafter specified and to the following resolutions of the Board of Standards and Appeals: (Calendar numbers to be inserted here)

#### PERMISSIBLE USE AND OCCUPANCY

	LIVE LOADS	PERSO	NS ACCOM	MODATED		
STORY	Lbs. per Sq. Ft.	MALE	FEMALE	TOTAL	USE	
Basement	On ground	. 1	360	361	Kitchen, Cafeteria, Boiler Room, Pump hoom, Janitor's Rooms, Store Rooms, Lockers, Showers	
First	60, 75 &		670	670	Gymnasium, Offices, 12 Classrooms	
hronaz	60 & 1.00		398	398	Library, Work Room, Teachers!	

Basement	On ground	: 1	360	361	Kitchen, Careteria, boller noom, Pump Room, Janitor's Rooms, Store Rooms, Lockers, Showers
First	60, 75 & 100		670	670	Gymnasium, Offices, 12 Classroom
Second	60 & 100	•	398	398	Library, Work Room, Teachers' Rooms, 6 Classrooms, 2 Science Rooms, Clinic
Third	60 & 100		263	263	7 Classrooms
		Inter	Lor A	approva Fire Al eceived	l of fuel oil installation, arm System and fire-extinguishing.
				e zina inga	
•			•	. J.,	er see ee
				,	
		, .			
	And the state of t	ا با الاست مثاب منطاع بيدا بينا والاستراد والاستراد والاستراد والاستراد والاستراد والاستراد والاستراد والاستراد والمستراد والمسترد والمستراد والمستراد والمستراد والمستراد والمستراد والم	are a proper super	enganisaning laster angalasyan na pata sala	Coccess and a second

### DEPARTMENT OF HOUSING AND BUILDINGS

BOROUGH OF

BRONX ·

, CITY OF NEW YORK

MG

Date

1.4 1.

## CERTIFICATE OF OCCUPAN

(Standard form adopted by the Board of Standards and Appeals and issued pursuant to Section 646 of the New York Charter, and Sections C.26-181.0 to C26-187.0 inclusive Administrative Code 2.1.3.1. to 2.1.3.7. Building Code.)

This certificate supersedes C. O. No.

To the owner or owners of the building or premises:

THIS CERTIFIES that the xnew-altered resisting building-premises located at

685 E. 182nd St., NS, Grote St. & E. 182nd St., between Belmont Ave. & Cambreling Avé. Block 3085

, conforms substantially to the approved plans and specifications, and to the requirements of the building code and all other laws and ordinances, and of the rules and regulations of the Board of Standards and Appeals, applicable to a building of its class and kind at the time the permit was issued; and

CERTIFIES FURTHER that, any provisions of Section 646F of the New York Charter have been complied with as certified by a report of the Fire Commissioner to the Borough Superintendent.

MARXXX Alt. No.— 276-50

Construction classification— Fireproof

Occupancy classification— PUBLIC

3 Stys. & XXXXXXXX 511411 Basement

XINCX

Date of completion - 1-16-52

. Located in Residence

Use District.

Area, Class 11. Height Zone at time of issuance of permit

This certificate is issued subject to the limitations hereinafter specified and to the following resolutions of the Board of Standards and Appeals: (Calendar numbers to be inserted here)

#### PERMISSIBLE USE AND OCCUPANCY

STORY	LIVE LOADS	PERSO		MODATED				
	Lbs. per Sq. Ft.	MALE	FEMALE	TOTAL				
'		ł i						